



Regulation on Reporting for Elected or Appointed Officials

315.4 Additional reporting requirements for elected or appointed officials who work for a participating employer of the retirement system and are required to be reported to the retirement system.

(a) Record of work activities.

- (1) Except as otherwise provided in this subdivision, any elected or appointed official who is not paid hourly or does not participate in an employer's time keeping system that consists of a daily record of actual time worked and time charged to accruals, shall record his or her work activities for a period of three consecutive months. The elected or appointed official should extend the period of his or her record of work activities by the amount of time utilized for vacations, illness, holidays or other reasons during the three-month period. The record of work activities must represent months that are not unusually slow or busy. If a position is seasonal in nature, the record of work activities should be kept for an extended period of up to 12 months to capture an accurate account of work activities. In recording the description of work activities, such elected or appointed official shall include the start and end time of each activity performed. The elected or appointed official may also include activities performed outside the normal working hours that require his or her attention to attend to official duties, including responding to an emergency, attending an employer sponsored event or meeting with or responding to members of the public on matters of official business. During a period that an elected or appointed official is required to be on-call, he or she may only record the time actually spent performing a work-related activity. The elected or appointed official may not include activities that would not be considered work-related such as attending electoral or campaign events, socializing after town board meetings or attending a candidates' forum. The elected or appointed official's initial three-month record of work activities shall be completed within 150 days of commencing a new or subsequent term of office, or upon joining the Retirement System, on or after August 12, 2009. The elected or appointed official must sign the record of work activities attesting to its accuracy and submit it to the secretary or clerk of the governing board within 30 days of completion. Each such record of work activities and any subsequent recertification shall be retained by the employer for a period of at least 30 years and full and complete copies thereof shall be provided to the State Comptroller upon his or her request. A record of work activities shall not be valid for more than eight years from the date it was initially maintained. If the hours worked have not substantially or materially increased or decreased during the eight year period, the elected or appointed official may certify to such in writing to the governing board in lieu of maintaining a new record of work activities. The elected or appointed official must submit this certification to the governing board within 180 days of taking a subsequent term of office. If the hours worked have substantially increased or decreased during the eight year period, the elected and appointed official must prepare, sign and submit a new record of activities.
- (2) In the event the elected or appointed official or the employer determines the initial recording of work activities for a period of three consecutive months is not representative of the average number of hours worked by the elected or appointed official, he or she must record work activities during the same calendar year for an alternative period of three consecutive months which is representative of the average number of hours worked by such official. Such record of work activities shall be signed by such elected or appointed official and submitted to the secretary or clerk of the governing board within 30 days of the completion of the record. The failure of an elected or appointed official to record, sign and submit a record of work activities within the required time frame shall result in the suspension of service crediting and retirement system membership benefits. The suspension of service crediting will remain in effect until such time as the elected or appointed official completes a record of work activities that complies with the requirements of this regulation and submits it to the secretary or clerk of the governing board. The record of work activities must be submitted to the secretary or clerk prior to the elected or appointed official ending service in that title.

(b) Completion of the standard work day and reporting resolution.

In addition to the reporting requirements set forth in section 315.3 of this Part, and for the sole purpose of reporting days worked to the retirement system, the governing board of a participating employer of an elected or appointed official shall establish, by resolution, a standard work day for each elective or appointive office or position using the standard work day and reporting resolution form provided by the retirement system or a form or format approved by the retirement system. Such standard work day and reporting resolution shall indicate:

- (1) the title of the position;
- (2) the first and last name of the elected or appointed official holding the position;
- (3) the last four digits of the social security number of each elected or appointed official;
- (4) the registration number of each elected or appointed official;
- (5) the number of hours prescribed as a standard work day equal to no fewer than six hours nor more than eight hours for each such elective or appointed office or position;
- (6) the full month, day and year of the commencement and expiration of the term for each such office or position.

For each elected or appointed official who is not paid hourly or does not participate in an employer's time keeping system that consists of a daily record of actual time worked and time charged to accruals and who has submitted a record of work activities pursuant to paragraph (a)(1) of this section, the employer shall indicate the average number of days worked per month in the resolution. In the event that the official has not recorded and submitted to the secretary or clerk of the governing board his or her record of work activities for a period of three consecutive months the employer shall so indicate in the resolution. The governing board shall determine whether activities listed on the record of work activities are official duties of the position. Activities that do not consist of official duties as described in paragraph (a)(1) of this section are to be excluded from the calculation of the average number of days worked per month to be listed on the standard workday and reporting resolution. Such standard work day and reporting resolution shall be adopted at the first regular meeting held after a record of work activities has been submitted. In the event an elected or appointed official submits a new record of work activities pursuant to paragraph (a)(ii) of this section, the governing board must pass an additional resolution for that individual amending the average number of days worked per month based on such record of work activities.

(c) Standard work day and reporting resolution: filing and posting requirements.

The standard work day and reporting resolution required by subdivision (b) of this section shall be prominently posted on the employer's website for a minimum of 30 days or, in the event the employer does not maintain a website available to the public, such standard work day and reporting resolution shall be posted on the official sign-board or at the main entrance to the office of the clerk for the municipality or similar office of the employer. After the 30-day posting period, the standard work day and reporting resolution shall be made available either through the website or upon request. The elected or appointed official's social security number (last four digits) and registration number must be omitted from the copy of the standard work day and reporting resolution that is publicly posted. A certified copy of the standard work day and reporting resolution and an affidavit of posting shall be filed by the secretary or clerk of the governing board with the Office of the State Comptroller within 15 days after the public posting period has ended. The failure of the governing board to adopt such standard work day and reporting resolution shall result in the suspension of service crediting and retirement system membership benefits for the elected or appointed official until such time as the standard work day and reporting resolution is adopted, posted and filled with the comptroller. In the event the governing board submits an additional standard work day and reporting resolution amending the average number of days worked per month for an elected or an appointed official pursuant to subdivision (b) of this section, such additional standard work day and reporting resolution shall be subject to the posting and filling requirements set forth in this subdivision.

(d) Reporting days worked on the monthly (quarterly/semi-annual/annual) report

Once a standard work day and reporting resolution is passed, the average number of days worked per month listed on the standard work day and reporting resolution must be provided to the individual(s) responsible for reporting days worked to the retirement system on the employer's behalf. These individual(s) must ensure that the days worked reported on the standard work day and reporting resolution are accurately converted to correspond with the official's payroll frequency and recorded on the report submitted to the retirement system. In the event that the report submitted to the retirement system does not reflect the average days worked per month documented on a standard work day and reporting resolution, then retroactive adjustments must be submitted for the period covered by the corresponding record of work activities. A record of work activities submitted by an elected or appointed official, pursuant to this section, should be used as the basis for his or her days worked reported for prior terms served in the same title, if no record of work activities was submitted for the prior terms.

*New York Codes, Rules and Regulations (NYCRR) Section 315.4 current through August 15, 2015

Office of the New York State Comptroller

Received Date

Standard Work Day and Reporting Resolution for

V S System and Local Retirement System	set, Albany, New York 12244-0001	ح.	
)	w York	clearl	,
	any, Ne	Print ink	
ate and	et, Alba	pe or print clearly black ink	

<u>n</u>	17-A	will	Ī	2		П	П	П							Γ	***********	******			form
<u> </u>	RS 2417-A	es and								<u>.</u>	York,		, 20 -						(seal)	2417_F
O pauli	RS	s for these title		Pay Frequency							of the State of New York,		of	20		······································	······································	*****	s)	attach a RS
Elected and Appointed Officials		dard work days		Not Submitted							of the		e day of	of Ogy Of		ion began on				Itan additional rouse attach a RS 2417.R form
iecied a		e following stan		Record of Activities Result								Employer)	sting held on th	r e e		of the Resolut				1600
L	REVERSE SIDE	hereby established the following standard work days for these titles and will		Standard Work Day								(Name of Employer)	ally convened mee			ys that the posting	on the:			* 1
	ETING FORM ON	here	n Code)	Current Term Begin & End Dates						A COLUMN TO THE TAXABLE PROPERTY OF TAXABLE PROPER	board of the		uch board at a leg	vhole of such origir	(Name of Employer)	being duly sworn, deposes and says that the posting of the Resolution began on	lable to the public			Ē
	SEE INSTRUCTIONS FOR COMPLETING FORM ON REVERSE SIDE) $(\mu$ ased on their record of activ	Title							, secretary/clerk of the governing board of the	(Circle one)	ginal resolution passed by s	true copy thereof and the v	מפסו סו חום	being duly swor	Res	The state of the s		
	SEE INS		(Name of Employer) Local Retirement ba	NYSLRS ID							bes '		regoing with the ori	, and that same is a	a my nand and ure :		(Name of Secretary or Clerk) and continued for at least 30 days. That the			
-0001			York State and	Social Security Number								etary or Clerk)	ompared the fo	f such meeting	ive nereunto se	stary or Clerk)	(Name continued for			:
New York State and Local Retirement System 110 State Street, Albary, New York 12244-0001 Please type or print clearly in blue or black ink	Employer Location Code	3F IT RESO! VED that the	(Location (Location the officials to the New York State and Local Retirement based on their record of activities:	Name	Elected Officials:				Appointed Officials:			(Name of Secretary or Clerk)	to hereby certify that I have compared the foregoing with the original resolution passed by such board at a legally convened meeting held on the	on file as part of the minutes of such meeting, and that same is a true copy thereof and the whole of such original	N WITNESS WHEREOF, I have nereunto set my hand and the seal of the	(Signature of Secretary or Clerk)		(Date) (Date) Employer's website at:	Official sign board at:	

Instructions for completing the Standard Work Day and Reporting Resolution

Α	В	С	D	E	, F	G	Н	. 1	J
Name	Social Security Number	NYSLRS ID	Title	Current Term Begin & End Date	Standard Work Day	Record of Activities Result	Not Submitted	Pay Frequency	Tier 1
Elected C	Officials								
John Smith	0000	R11111111	Highway Superintendent	1/1/2018- 12/31/2019	8.00	32.79		Weekly	
Michell e Jones	1111	R11111111	Town Justice	1/1/2018- 12/31/2018	6.25		Х	Bi-Weekly	Х
Appointe	ed Officials								
Joseph Grey	2222	R2222222	Planning Board Member	1/1/2018- 12/31/2018	7.00	17.54		Monthly	

- A. Name: The official's complete first and last name must be included for identification purposes.
- **B.** Social Security Number: The last four digits of the official's Social Security Number must be included for identification purposes. For security purposes, the last four digits of the Social Security Number can be omitted from the publicly posted version.
- C. NYSLRS ID: The official's NYSLRS ID must be included for identification purposes. For security purposes, the NYSLRS ID can be omitted from the publicly posted version.
- D. Title: All paid elected and appointed officials (who are active members of the Retirement System) and are not paid hourly and do not participate in a employer's time keeping system that consists of a daily record of actual time worked and time charged to accruals must be listed. For the purpose of the regulation, an "appointed official" is someone who is appointed by an elected official, an appointed official or governing board. They hold an office in an organization or government and participate in the exercise of authority. This also includes appointees of elected and appointed officials such as deputies, assistants or confidential secretaries.
- E. Current Term Begin & End Dates: All officials listed on the Resolution must have a specified Term End date. Leaving this column blank or listing 'Tenure/At Pleasure' is not acceptable. If the official does not have a designated term, the current term for the official who appointed them to the position should be used. If they are appointed by the governing board, the chairman of the board's term should be used.
- F. Standard Work Day: The minimum number of hours that can be established for a standard work day (SWD) is six, while the maximum is eight. A SWD is the denominator to be used for the days worked calculation; it is not necessarily always the number of hours a person works. For example, if a board member only attends one three-hour boarding meeting per month, you must still establish a SWD between six and eight hours as the denominator for their record of activities (ROA) calculation.
- G. Record of Activities Result*: This column must be left blank if an official does not submit their required sample three-month ROA. To determine the average number of days worked per month, you must divide the total number of hours documented on the three-month ROA by three months to get a one-month average number of hours worked. Then, the one-month average number of hours worked must be divided by the SWD to get the average number of days worked per month.
- H. Not Submitted: This column must be checked if an official has not submitted the required sample three-month ROA within the 150 day requirement, regardless of whether they are being reported by another employer for the same period. If the Retirement System receives such a Resolution, it will contact the official to notify them of the consequences of not submitted the ROA.
- Pay Frequency: This column should be filled in with one of the following options: Annually, Bimonthly, Biweekly, Monthly, Quarterly, Semi-annually or Weekly.
- J. Tier 1: If the official is a Tier 1 member, this box should be checked. Tier 1 members are not required to keep a ROA.

Once passed, the Resolution must be posted on your public website for a minimum of 30 days or if a website isn't available to the public, on the official sign-board or at the main entrance to the clerk's office. A certified copy of the Resolution and Affidavit of Posting must be filed with the Office of State Comptroller within 45 days of the adoption. The Resolution and Affidavit can be submitted via the Submit Resolution for Official link in Retirement Online.

*To determine the number of days worked to include on the monthly report for the various payroll frequencies, please refer to the Calculating Days Worked instructions available in the 'Reporting Elected & Appointed Officials' section of our website: http://www.osc.state.nv.us/retire/employers/elected appointed officials/index.php

New York State and Local Retirement System 110 State Street, Albany, New York 12244-0001 Office of the New York State Comptroller

Please type or print clearly in blue or black ink

Received Date

Standard Work Day and Reporting Resolution for Elected and Appointed Officials Continuation Form

RS 2417-B

	icy Tier 1												
<u> </u>	Frequency						,						
	Not Submitted												
Record of	Activities Result												
	Standard Work Day												
Current Term	Begin & End Dates												
	Title												
	NYSLRS ID												
Social	Security												
	Name	Elected Officials:						Appointed Officials:					

facultion Cardo.

			·

Office of the New York State Comptroller New York State and Local Retirement System 110 State Street, Albany, New York 12244-0001 Please type or print clearly in blue or black ink	Received Date	Recertification of the Record of Activities RS 2419
in blue or black ink NYSLRS ID	Social Security Number [last 4 digits]	Retirement System [check one] Employees' Retirement System (ERS) Police and Fire' Retirement System (PFRS)
		y that I completed a 3-month record of
		med term is still representative of my
		lly or materially changed. My current
term begins on	and ends on	· ·
Signature of Member	Date	· ·
Employer Location Code:		

NOTE: A record of activities and any certification based upon such record shall not be valid for more than eight years from the date of the taking of office for which the record of activities was initially maintained.

Please keep this form on file in your records and submit a copy to NYSLRS only upon request.



			•
÷			
		•	
	-	·	

Office of the New York State Comptroller
3 NYSLRS
New York State and Local Retirement System
110 State Street, Albany, New York 12244-0001

Please type or print clearly in blue or black ink

	Kecel	veau	ate	
i				
]				
1				

Standard Work Day Resolution for Employees*

nployer Location Code	See Instructions for completing form on reverse significant
	and the desire to the complete and the control of t

mployer Location Code	See Instructions for completing form on reverse side						
days for its employees and will report	Location code days worked to the New York State and Loca ained and submitted by these members to the	l Employees' Retirement System based or	g as standard work n the time keeping				
	Title	Standard Work Day	(Hrs/day)				
On thisday of	20		VALUE - CHILDREN I PARENTE BERNER				
(Signature of Clerk)							
	aladi afah a assamisa basad af	AL -					
**************************************	clerk of the governing board of	(Name of Employer)	f				
	rtify that I have compared the foregoing with day of	the original resolution passed by such bo					
	nsists of members, and that of suc	ch members were present at such meeting	g and thatof				
IN WITNESS WHEREOF, I hereunto Set my hand and the seal of the							
(Name of Employer)							
		(seal)					
*To be used for all employees. Please and Appointed Officials (RS2417-A).	list Elected and Appointed Officials on the fo	orm Standard Workday and Reporting Reso	olution for Elected				

For important information and instructions – See Back Page



Instructions for completing the Standard Work Day Resolution

A	В
Title	Standard Work Day (Hrs/day)
Accountant	8.00
Clerk	7.00
Bookkeeper	7.50
Data Collector	6.00
Secretary	7.25
Typist	7.50
Custodian	8.00
Laborers	8.00

Please note: the above table is a sample. The titles and values are for illustrative purposes only.

- A. Title: You must establish a standard work day for each employee title (e.g. clerks, bus drivers, etc.) even if you do not have any full-time employees in that title. You may establish several standard work days for different positions. For example, all laborers may have an eight hour standard work day, all clerical workers seven and a half hours, and all custodial staff six hours. Employers may also establish several standard work days for the same title, depending if there are significant variances in the job duties.
- B. Standard Work Day (Hrs/day): The minimum number of hours that can be established for a standard workday is six, while the maximum is eight. A standard workday is the denominator to be used for the days worked calculation; it is not necessarily always the number of hours an employee works. For example, if a clerk is only required to work three hours a day, the employer must still establish a standard workday between six and eight hours as the denominator for their days worked calculation.

Once the Resolution is passed, it must be kept on file by the employer and made available to the Retirement System upon request.

Record of Activities

Name John Smith

Title Town Supervisor

Employer South Anytown

Activity Log

- Use a new row for each activity. You must include the start and end times for each activity.
- Enter the date, activity, start and end times, and the number of hours. In the Hours column, only enter numbers (i.e. 2.75).
- To add a new row, click the "Add New Row" button.
- To total the number of hours, click the "Update Total" button.

Date	Activity	Start Time	End Time	Hours
January 7, 2019	Taxpayer mtg.	1:00 PM	2:00 PM	1
January 7, 2019	Return phone calls	2:00 PM	3:00 PM	1
January 7, 2019	Emergency call re: dog warden	12:00 AM	1:00 AM	1
January 8, 2019	Prepare speech for luncheon	12:00 PM	3:00 PM	3
January 8, 2019	Return phone calls	3:00 PM	4:00 PM	1
January 9, 2019	Routine correspondence	9:00 AM	11:00 AM	2
January 9, 2019	Guest speaker – luncheon mtg.	1:00 PM	3:00 PM	2
January 9, 2019	Return phone calls	6:00 PM	7:00 PM	1
January 10, 2019	Conference call with East and North Anytowns	9:00 AM	9:30 AM	0.5

January 10, 2019	Prepare for mtg. on 1/15	9:30 AM	11:00 AM	1.5
January 10, 2019	Return phone calls	6:00 PM	7:00 PM	1
January 11, 2019	Prepare speech and materials for 1/15 mtg.	9:00 AM	11:00 AM	2
January 11, 2019	Routine correspondence	11:00 AM	12:00 PM	1
January 11, 2019	Return phone calls	4:00 PM	5:00 PM	1
January 12, 2019	Committee mtg. on zoning	9:00 AM	12:00 PM	3
January 12, 2019	Return phone calls	4:00 PM	5:00 PM	1
Add New Row			1.3	
		<u> </u>	Update Total	24

To ensure three full months of active working days are reflected on the ROA, extend the period of the ROA by the amount of time used for vacations, illness, holidays or other reasons not worked during the three-month period.

Once you have completed recording activities for a three-month period, print this worksheet and sign and date below.

With my signature, I attest to the accuracy of the record provided above.

Signature	Date

Calculating Record of Activities Results and Days Worked

To calculate a Record of Activities (ROA) result, you must know the Standard Work Day (SWD) for the position and the total hours recorded on the three-month ROA.

Note: Calculation results should be rounded **up** to the next highest hundredth, even if you would round down under normal rounding rules. For example, a result of .083 would be rounded **up** to .09.

First, follow these steps:

- 1. Divide the total hours worked from the ROA by three to get the average hours worked per month.
- 2. Without clearing the calculator, divide the average hours worked per month by the SWD to get the average days worked per month (ROA result). Round up to the next highest hundredth.
- 3. If the member is an elected or appointed official, you must list the ROA result on a Standard Work Day and Reporting Resolution for Elected and Appointed Officials form (RS2417-A). If the member is not an elected or appointed official, the RS2417-A form does not need to be completed.

Next, follow these steps to determine the days worked to include on the monthly report:

- 1. Multiply the ROA result by 12 to get the total number of days the member works in a year.
- 2. Without clearing the calculator, divide the total number of days worked per year by the number of pay periods in the year to arrive at the days worked per pay period.
- 3. Without clearing the calculator, multiply this number by the number of pay periods on your next monthly report. The result should be rounded **up** to the next highest hundredth. Do not report more than the maximum number of days reportable (see the *Reporting* section, Section 6, of the Employer's Guide for more information).

Example #1

A mayor recorded 649.75 hours on his/her ROA. The SWD is eight hours and the mayor is paid bi-weekly.

To calculate the ROA result to list on the Resolution:

- 1. $649.75 \div 3 = 216.58333$, which is the average number of hours per month
- 2. $216.58333 \div \text{the 8 hour SWD} = 27.07291 \text{ (round up)}$
- 3. List 27.08 in the ROA Result column of the Resolution

Days to report on the monthly report:

- 1. 27.08 days worked per month \times 12 months = 324.96 days per year
- 2. 324.96 days per year ÷ 26 bi-weekly payrolls per year = 12.498461 days
- 10 days* should be reported for each pay period on the monthly report
- * If the total days to report for the month exceeds the maximum number of days reportable, then report only the maximum number of days. For example, for biweekly employers, report a maximum of 10 days per pay period.

Example #2

A board member recorded 186.25 hours on his/her ROA. The SWD is six hours and the board member is paid weekly.

To calculate the ROA result to list on the Resolution:

- 1. $186.25 \div 3 = 62.08333$, which is the average number of hours per month
- 2. $62.083333 \div \text{the 6 hour SWD} = 10.34722 \text{ (round up)}$
- 3. List 10.35 in the ROA Result column of the Resolution

Days to report on the monthly report:

- 1. 10.35 days worked per month \times 12 months = 124.20 days per year
- 2. 124.20 days per year ÷ 52 weekly payrolls per year = 2.38846 days
- 3. 2.38846 days should be reported for each pay period on the monthly report
- 4. For a four pay month, 9.56 days should be reported (9.55284 rounded up to the nearest hundredth). For a month with five pays, 11.95 days (11.94230 rounded up) should be reported.

Note: Officials should extend their ROAs beyond three months to make up for any time they were absent during the three-month period.

				·	
•					





Employer Reporting Basics

Maximum Days To Report

There is a maximum number of days worked you should report for an employee based on your pay frequency. For example, if your pay frequency is bi-weekly, a full-time employee would have ten days worked each pay period. When there are two bi-weekly payrolls paid in the month, report a maximum of 20 days worked; when there are three bi-weekly payrolls, report a maximum of 30 days. Employees paid weekly, semi-monthly or monthly may have different maximum days worked.

When you report the maximum number of days worked for an employee, that employee receives full-time service credit.

Report Frequency	Report Code ERS/PFRS	Pay Frequency	Report No More Than
		Weekly(4 pay periods)	20 days per month
		Weekly(5 pay periods)	25 days per month
Monthly	10/20	Bi-weekly (2 pay periods)	20 days per month
,		Bi-weekly (3 pay periods)	30 days per month
		Semi-monthly or monthly	22 days for all months with 31 calendar days,21 days for all others
Quarterly	13/23	-	65 days
Semi-annually	14/24	•	130 days
Annually	15/25	-	260 days

Rev. 5/13

© New York State Office of the State Comptroller

		·	
•			

Office of the New York State Comptroller New York State and Local Retirement System 110 State Street, Albany, New York 12244-0001

Received Date	

Adjustment Report Label for Pension Integrity Bureau

RS 5528 (Rev. 09/18)

Please type or print clearly in blue or black ink

VERIFIER:

Employer Location Code	(··
	•
PLEASE COMPLETE THE FO	LLOWING:
EMPLOYER NAME:	Total Days Adj
TODAY'S DATE:(MM/DD/YY)	Total Days Should Be
PLEASE DO NOT WRITE IN BOX BELOW	Total Salary Adj.
BEFORE YOU MAIL: 1. Totals on this label should only reflect amounts on the attached RS 5527's. 2. Are all negative entries on RS 5527 enclosed in parenthesis? 3. Are positive and negative entries shown in separate lines? 4. Have you enclosed your check for additional contributions reported? 5. Is your check payable to either "New York State and Local Employees' Retirement System" or "New York State and Local Police and Fire Retirement System"? 6. REMEMBER: Do not make negative entries to the Contribution Adj.	Total Salary Should Be Total Cont. Adj. Total Cont. Should Be Total Report
column on RS 5527. For refunds, see instructions on reverse of RS 5527.	Check Amount
REPORT SEQUENCE # STANDARD BATCH JOB: DDADJUST	Pages in This Report
BATCH NAME: DD	
OPERATOR: DATE:	

INSTRUCTIONS FOR COMPLETING ADJUSTMENT REPORT LABEL (RS 5528)

DATE:

EACH REPORT CODE MUST BE REPORTED SEPARATELY.

DO NOT MAKE NEGATIVE ENTRIES TO THE CONTRIBUTION ADJ. COLUMN ON RS 5527. FOR A REFUND, SEE INSTRUCTIONS ON REVERSE OF RS 5527.

- Enter the proper name of the public employer in the space provided.
- Enter your employer code (5 digits) in the space provided (header).
- Enter the date the label is completed in the space provided (Today's Date).
- Be sure that each total on RS 5528 equals the sum of the attached RS 5527 Adjustment Report(s).
- · One RS 5528 may be used for several RS 5527's.
- Make a copy of the RS 5528.
- · Staple the original RS 5528 to the RS 5527 Adjustment Reports.
- · Keep a copy for your records.
- Attach your check for the "Total Contribution Adjustment" amount payable to the New York State and Local Employees' Retirement System or the New York State and Local Police and Fire Retirement System.
- Mail the complete package to the address shown above.
- If you have any questions, please contact the Pension Integrity Bureau at (518) 402-3815.

					-
			•		
		•			

Office of the New York State Comptroller

Mew York State and Local Retirement System
110 State Street, Albany, New York 12244-0001

Please type or print clearly in blue or black ink Employer Location Code

Received Date

Adjustment Report for Pension Integrity Bureau

RS 5527 (Rev. 03/20)

SEE INSTRUCTIONS FOR COMPLETING FORM ON REVERSE SIDE

									,		,			,		
7		Salary for Period Should	ò	•	•	•	•	•	•		•	•	•	•	•	
E CERTIFICATIO	Page	Salary Adjustment:		•	•	•	•	•	•	•	•	•	•	•	•	
/ AND SERVIC		Days for Period	Should be:	•		•	•	•	•	•	•	•	•	•	•	
D ON A SALAR	ReportCode	Days Adjustment:		•	•		•	•	•	•	•	•	•	•	•	
SEEN SUBMITTE		Report Period Month/Year:														TOTALS
TION HAS ALREADY BEEN SUBMITTED ON A SALARY AND SERVICE CERTIFICATION	Employer Code:	Last 4 digits of Social Security	NE DE L						,							
DO NOT COMPLETE THIS FORM IF THIS INFORMATIO		Member's Name:	Last First M.I.													l certify that the adjustments on this form constitute a true, correct and complete
O NOT COMPL	majori kerimenta da Kasa Esta Octobrila de Productiva de P	Emp Inst														ments on this for
Q	Employer Name:	NYSLRS ID:														I certify that the adjust

I certify that the adjustments on this form constitute a true, correct and complete accounting of all such adjustments. They have not been and will not be shown on any other report. I certify that each person actually worked the adjusted number of days or was paid the adjusted amount of salary and that this data was determined according to Part 315 of Title 2 of the New York State Codes, Rules and Regulations

Date: Title: Certified By:

All Changes to your monthly report (except reductions in contributions) must be done on this form. For adjustments to loans or service credit purchase, please call 518-474-2987 for instructions. RETIREMENT SYSTEM USE ONLY

Telephone Number:

Date:

~
Ф
Ö
2
-=
Ε
9

NSTRUCTIONS FOR COMPLETING ADJUSTMENT REPORT (RS 5527)

Members of the Police and Fire Retirement System cannot be included on the same Adjustment Forms with members of the Employees' Retirement

Please use this form to correct members' days worked, and/or salary earned and/or Additional member contributions.

FOR A REFUND PLEASE NOTE:

separate memo listing the following: member's NYSLRS amount of overpayment and the reason for refund is requested. If you require additional assistance please For a refund of member contributions, loans or service the employer must attach a ID, member's name, month and year of overpayment, the contact our Report Control Office at (518) 408-4146 or purchase overpayments, (518) 473-6793

Letters refer to areas on the sample form segment below.

- Employer Name: Legal name of public employer A B
- Employer Code: The five digit number assigned to each participating employer by the Retirement System.
 - Report Code: This is a 2 digit number assigned by the Retirement ပ
 - Pages: Please number each page of RS 5527 being submitted. System to uniquely identify a report.
 - Retirement NYSLRS ID: Enter the member's NYSLRS ID. <u>о</u> ш ш
- This Emp Inst: This field is only required for Enhanced Reporters.
 - is a member's Employment Instance.
- Member's Name: Enter full name (last, first, middle initial) Ö

Social Security Number: Enter the last 4 digits of member's social security number. İ

Report Period Month/Year: Enter the month and year to which the adjustment refers.

7

Days Adjustment: The number of days being either added or reduced. Reductions must be placed in parenthesis.

original days reported on monthly report plus or Days for Period Should Be: The net result of minus the adjustment. ¥

being either added or reduced. Reductions must *Salary Adjustment: The amount of salary be placed in parenthesis.

original salary reported on monthly report plus or Salary for Period Should Be: The net result of minus the adjustment. ż

negative. Contribution adjustment totals must be column. Days and salary adjustment may be Net Totals: Enter the net totals for each positive. Each page must be totaled. ż

Certification Section: Original signature is equired on each report. o

NOTICE: Do not use contribution columns unless a check is being submitted with this report.

the label must be completed and attached to the first page of the Adjustment Report. Include the *Important: All negative adjustments to days and salary must be in parentheses (), as in samples below. Positive and negative entries Adjustment Report Label: (RS 5528) One copy of 8 20 35 35 40 00 2311 77 68) 9 42 Ξ should not be entered on the same line. Total Salary Adj. Total Days Adj. Total Cont. Adj. Total Salary Total Days Should Be Total Cont. Should Be Should Be total(s) for all pages. **EMPLOYER NAME:** TODAY'S DATE: Town of Sample 08/06/18

6 35 Check Amount Pages in This Total Report Number of Report

> o Ω Page I Report Code: O 9 Employer Code: 39999 O Ω SAMPLE - RS 5527 Employer Name: Town of Sample ш 4

9						
Member's Name:	Last 4 digits of Social Security Number:	Report Period Month/Year:	Period Year:	Days Adjustment:	Days for Period Should Be:	Sala Adjust
, James T	6489	90	92	3.50	20.00	211
Ruth C	1666	90	92	(5.00)	20.00	008)
		N TOTALS	ALS	(1.50)	40.00	(89)

Gordon,

_

R5555555

Last

Emp Inst

NYSLRS ID:

Brown,

2

R6666666

Should Be: Salary for

Period

tment:

lary

Σ

¥

1411.77

1.00

0

Telephone Number: (555) 111-1111 7/27/1992 Date: Supervisor Title: ORIGINAL SIGNATURE REQUIRED Certified By

MAIL COMPLETED FORM TO:

2311.77

00'

900..00

00.0

NEW YORK STATE AND LOCAL RETIREMENT SYSTEM PENSION INTEGRITY BUREAU 110 STATE STREET

ALBANY, NY 12244-0001